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2015–2016 Verification Worksheet

Independent Student - Tracking Group V6

Your 2015-2016 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your spouse (if married) reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

·				
Student's Last Name	Student's First Name		MI	Student's SSN or ID Number
Student's Street Address (include apt. no.)				Student's Date of Birth
City	State	Zip		Student's Email Address
Student's Phone Number		Studen	t's Alterna	ate or Cell Phone Number

B. Independent Student's Family Information

A. Independent Student's Information

Number of Household Members: List below the people in the student's household. Include:

- The student.
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2015, through June 30, 2016, even if the children do not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other people's support and will continue to provide more than half of their support through June 30, 2016.

Number in College: Please include in the space below information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2015, and June 30, 2016, include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	28	Spouse	Central University	Yes

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Student Name:	Student ID Number:
C. Independent Student's Income Information to Be Verified	
1. TAX RETURN FILERS	
	t and spouse, if the student is married. Notify the financial aid office if the student or a change in marital status after the end of the 2014 tax year on December 31, 2014.
using the IRS Data Retrieval Tool (IRS DRT) that is part of FA	e <u>filed or will file</u> a 2014 IRS income tax return(s) . The best way to verify income is by FSA on the Web at <u>FAFSA</u> . gov. In most cases, no further documentation is needed to student's FAFSA using the IRS DRT if that information was not changed.
Check the box that applies:	
The student <u>has used</u> the IRS DRT in <i>FAFSA</i> on the We	b to transfer 2014 IRS income tax return information into the student's FAFSA.
The student <u>has not yet used</u> the IRS DRT in <i>FAFSA</i> on the student's FAFSA once the 2014 IRS income tax ret	the Web, but will use the tool to transfer 2014 IRS income tax return information into urn has been filed.
The student is <u>unable or chooses not to use</u> the IRS DF Transcript(s).	RT in FAFSA on the Web, and instead will provide the school a 2014 IRS Tax Return
	<u>/irs2go/id414113282?mt=8</u>
	er identification number) and the date of birth of the first person listed on the 2014 IRS ally this will be the address used on the 2014 IRS income tax return).
weeks after the 2014 IRS income tax return has been accept income tax information is available for the IRS DRT or the IRS	rn information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 ed by the IRS. Generally, for filers of 2014 paper IRS income tax returns, the 2014 IRS Tax Return Transcript within 8–11 weeks after the 2014 paper IRS income tax return if more information is needed about using the IRS DRT or obtaining an IRS Tax Return
If the student and spouse filed separate 2014 IRS income tax	returns, 2014 IRS Tax Return Transcripts must be provided for both.
Check here if a 2014 IRS Tax Return Transcript(s) is pro	ovided.
Check here if a 2014 IRS Tax Return Transcript(s) will b	pe provided later.
Tax Return Filers must submit 2014 W-2 forms for any emplwill be provided to your institution.	loyment or other income received in 2014. Please indicate below the W-2 forms that
The student had employment income or untaxed inco	me in 2014 and is providing W-2 forms.
The spouse (if married) had employment income or ur	ntaxed income in 2014 and is providing W-2 forms.
Neither the student nor spouse had employment inco	me or untaxed income in 2014.
2. TAX RETURN NONFILERS The instructions and cortifications below apply to the student	

The instructions and certifications below apply to the student and spouse, if the student is married.

Complete this section if the student and spouse will not file and are <u>not required</u> to file a 2014 income tax return with the IRS.

Student Name:	Student	ID Number:	
Check the box that applies:			
The student and spouse (if married) were not	employed and had no income ear	ned from work in 2014.	
The student and/or spouse were employed employer in 2014, and whether an IRS W-2 f employers. List every employer even if they student's name and Social Security Number a	form is attached. Attach copies of a did not issue an IRS W-2 form.	all 2014 IRS W-2 forms issued to	the student and spouse by
If more space is needed, attach a separate page with	the student's name and Social Sec	urity Number at the top.	
ABC Shipping (example)		2014 Amount Earned \$1,280	IRS W-2 Attached? Yes
· · · · · · · · · · · · · · · · · · ·		7-7	
Note: We may require you to provide documentation D. Other Information to Be Verified 1. Supplemental Nutrition Assistance Program:			
No one listed in the household received SNAF	P benefits in 2013 or 2014.		
One of the persons listed in household receive	ved SNAP benefits in 2013 or 2014.		
Note: If we have reason to believe that the informat from the agency that issued the SNAP benefits in 203		penefits is inaccurate, we may req	uire documentation
2. Child support paid:			
No child support was paid for individuals outs	side of the household in 2014.		
The student and/or spouse, who is a membe of the persons who paid the child support, children for whom child support was paid, an child support paid for children included in the	the names of the persons to who ad the total annual amount of child e student's household.	om the child support was paid, t support that was paid in 2014 fo	he names and ages of the
If more space is needed, provide a separate page that	ti includes the student shame and h	number at the top	

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Age of Child for Whom Support was Pad	Amount of Child Support Paid in 2014
Joe Jones	Jane Doe	Jake Jones	5	\$6,000

Note: If we have reason to believe that the information regarding child support paid is inaccurate, we may require additional documentation, such

- A signed statement from the individual receiving the child support certifying the amount of child support received; or
- Copies of the child support payment checks, money order receipts, or similar records of electronic payment having been made.

Student Name:	Student ID Number:		
Other Untaxed Income			
mplete this section if you or your spouse had u	ntaxed income in 2014.		
ovide Copies of all 2014 IRS W-2 Forms issued	by the employers to the student and spouse.		
	ach item: If you paid or received the same dollar a paid or received it. If you did not pay or receive to month.		
any Item does not apply enter "N/A" where a r	esponse is requested or enter "0" if an amount is requ	uested.	
Name of Person Who had Untaxed Income	Type of Untaxed Income Received	Student Amount	Spouse Amount
im Jones	Money received or paid on the students behalf	\$500.00	0
	Payments to tax-deferred pension and savings plans		
	Housing, food, and other living allowances paid		
	to members of the military, clergy		
	Veterans noneducation benefits	+	
	Money received or paid on the students behalf		
	Other untaxed income		
taxed portions of health savings accounts from Not include: student aid, earned income cr nefits from flexible spending arrangements, fo	ne not reported elsewhere on this form, workers' con IRS Form 1040 line 25, railroad retirement benefits extending additional child tax credit, TANF, untaxed sociareign income exclusion or credit for federal tax on spe	etc. ial security benefits, S	· · · · · ·
ntaxed portions of health savings accounts from Not include: student aid, earned income crenefits from flexible spending arrangements, for Child Support Received Complete this section if child support was received	redit, additional child tax credit, TANF, untaxed soci reign income exclusion or credit for federal tax on spectad in 2014 for any children in your household.	etc. ial security benefits, S ecial fuels.	SI, WIA, combat pay
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Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school. You should make a copy of this worksheet for your records.